Christopher S. Koenig To Call Writer Directly: +1 312 862 2372 chris.koenig@kirkland.com 300 North LaSalle Chicago, IL 60654 United States

+1 312 862 2000

Facsimile: +1 312 862 2200

www.kirkland.com

June 21, 2023

By eFile & E-mail

Hon. Martin Glenn Chief United States Bankruptcy Judge United States Bankruptcy Court Southern District of New York One Bowling Green, Courtroom 523 New York, NY 10004-1408

Re: *In re Celsius Network LLC*, No. 22-10964 (MG) – Request to Extend Deadline to Object to the Backup Fees Motion

Dear Chief Judge Glenn:

Pursuant to paragraph 27 of the Case Management Procedures, attached as Exhibit 1 to the Second Amended Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief [Docket No. 2560] and upon mutual agreement with certain state regulators (the "State Regulators"), we write to request confirmation of the extension of the deadline for the State Regulators to object to the Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief [Docket No. 2774] (the "Backup Fees Motion") to Friday, June 23, 2023 at 4:00 p.m. (prevailing Eastern Time).

Sincerely,

/s/ Christopher S. Koenig

Christopher S. Koenig

cc: Aaron Colodny, Counsel to the Committee
Karen Cordry, Attorney for the National Association of Attorneys General
Layla D. Milligan, Attorney for the Texas State Securities Board and Texas
Department of Banking

22-10964-mg Doc 2837 Filed 06/21/23 Entered 06/21/23 14:48:10 Main Document Pg 2 of 2

The request to extend the deadline for the State Regulators to object to the Backup Fee Motion to Friday, June 23, 2023 at 4:00 p.m. (prevailing Eastern Time)is **GRANTED**.

MEMORANDUM ENDORSED.

IT IS SO ORDERED.

Dated: June 21, 2023

New York, New York

/s/ Martin Glenn
MARTIN GLENN
Chief United States Bankruptcy Judge